



# *SUMMARY*

**2006/3**

**1st half Result**

**(1<sup>st</sup>, April, 2005~30<sup>th</sup>, Sept., 2005)**

**DAIKIN INDUSTRIES, LTD.**

## Summary (Consolidated)

(Unit : Millions of JPY)

Ref.

	Mar-03 Result	Mar-04 Result	Mar-05 Result	Mar-06		Mar-05 Ist half Result
				Ist half Result	Forecast	
<b>Net Sales</b>	106% 572,413	109% 625,717	116% 728,880	104% <b>390,495</b>	110% 800,000	373,864
<b>Operating Income</b>	107% (7.8%) 44,788	107% (7.7%) 47,987	127% (8.4%) 60,896	119% (10.1%) <b>39,305</b>	115% (8.8%) 70,000	32,964
<b>Ordinary Income</b>	103% (7.2%) 41,468	109% (7.2%) 45,209	140% (8.7%) 63,478	124% (10.0%) <b>38,873</b>	104% (8.3%) 66,000	31,360
<b>Net Income</b>	120% (3.8%) 21,590	133% (4.6%) 28,611	135% (5.3%) 38,747	113% (5.7%) <b>22,185</b>	106% (5.1%) 41,000	19,581

% = Year on Year (Net change compared with the Previous Fiscal Year) (%) = % of each Income to Net Sales

## Summary (Non-Consolidated)

(Unit : Millions of JPY)

Ref.

	Mar-03 Result	Mar-04 Result	Mar-05 Result	Mar-06		Mar-05 Ist half Result
				Ist half Result	Forecast	
<b>Net Sales</b>	102% 371,844	104% 386,931	113% 438,129	99% <b>217,456</b>	99% 432,000	220,193
<b>Operating Income</b>	84% (5.8%) 21,473	44% (2.4%) 9,366	162% (3.5%) 15,167	136% (4.8%) <b>10,340</b>	102% (3.6%) 15,500	7,584
<b>Ordinary Income</b>	95% (7.2%) 26,827	84% (5.8%) 22,508	120% (6.1%) 26,905	149% (6.3%) <b>13,766</b>	82% (5.1%) 22,000	9,229
<b>Net Income</b>	120% (3.7%) 13,615	110% (3.9%) 14,975	133% (4.5%) 19,868	138% (4.0%) <b>8,693</b>	75% (3.5%) 15,000	6,289

% = Year on Year (Net change compared with the Previous Fiscal Year) (%) = % of each Income to Net Sales

## The Ratios of Consolidated to Non-Consolidated

(Unit : Times)

<b>Net Sales</b>	1.54	1.62	1.66	<b>1.80</b>	1.85
<b>Net Income</b>	1.59	1.91	1.95	<b>2.55</b>	2.73

# Net Sales and Operating Income

## Net Sales by Segments(Consolidated)

(Unit : Millions of JPY)

Ref.

	Mar-02	Mar-03	Mar-04	Mar-05	Mar-06		Ref. Mar-05
					Ist half Result	Forecast	
<b>Air conditioning</b>	105% 422,224	107% 453,850	110% 501,186	118% 589,274	104% <b>321,172</b>	109% 645,000	309,005
<b>Chemicals</b>	85% 81,704	85% 83,575	106% 88,492	113% 99,611	104% <b>50,681</b>	113% 113,000	48,703
<b>Others</b>	101% 34,862	100% 34,986	103% 36,039	111% 39,993	115% <b>18,641</b>	105% 42,000	16,155
<b>Total</b>	101% 538,790	106% 572,413	109% 625,717	116% 728,880	104% <b>390,495</b>	110% 800,000	373,864
<b>Sales(Domestic)</b>	100% 360,065	99% 358,094	101% 362,570	110% 397,601	106% <b>213,299</b>		202,178
<b>Sales(Overseas)</b>	105% 178,724	120% 214,319	123% 263,147	126% 331,279	103% <b>177,196</b>		171,686
<b>% of Overseas Sales</b>	33.2%	37.4%	42.1%	45.5%	<b>45.4%</b>		45.9%

% = Year on Year (Net Change compared with the Previous Fiscal Year)

## Operating Income (Consolidated)

(Unit : Millions of JPY)

Ref.

	Mar-02	Mar-03	Mar-04	Mar-05	Mar-06		Ref. Mar-05
					Ist half Result	Forecast	
<b>Air conditioning</b>	132% 32,221 (7.6%)	107% 34,408 (7.6%)	112% 38,507 (7.7%)	133% 51,231 (8.7%)	128% <b>35,509</b> (11.1%)	114% 58,500 (9.1%)	27,848
<b>Chemicals</b>	58% 9,298 (11.4%)	103% 9,616 (11.5%)	85% 8,184 (9.2%)	109% 8,958 (9.0%)	93% <b>4,856</b> (9.6%)	134% 12,000 (10.6%)	5,209
<b>Others</b>	- 448 (1.3%)	170% 763 (2.2%)	171% 1,303 (3.6%)	55% 719 (1.8%)	- <b>-1,062</b> -	- <b>-500</b> -	-104
<b>Total</b>	105% 41,967 (7.8%)	107% 44,788 (7.8%)	107% 47,987 (7.7%)	127% 60,909 (8.4%)	119% <b>39,305</b> (10.1%)	115% 70,000 (8.8%)	32,964

% = Year on Year (Net Change compared with the Previous Fiscal Year)